

SecurPass34K v1.5.0.0 Software User Guide





Table of Contents

System Requirements	1		
Application / Installation Functions	1		
Lock Setup Overview	2		
Management System Setup	2		
Management Functions	3		
Login Screen	3		
Main Menu	4		
Programming Users & Lock Configurations			
Buildings	4		
• Locks	5		
Lock Groups	6		
Lock Group Assignment	6		
User Management	7		
Transferring Users & Lock Configuration to Lock			
Connect to Lock	g		
Lock Configuration Transfer (Transfer Data to Lock)	g		
Utility Functions			
Audit Trail Retrieval	11		
Managing Your Database			
Date Time Sync	14		
Download Configuration			
Changing Software Password			

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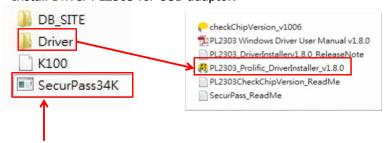


System Requirements:

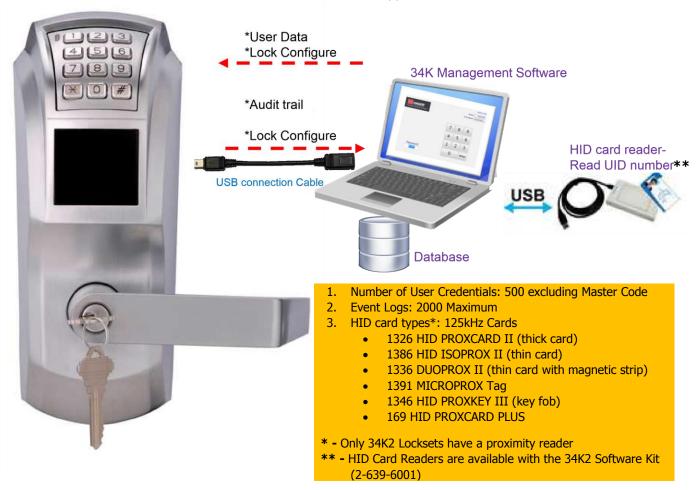
- 1. Windows XP / Vista / 7 / 8 in 32 or 64 bits.
- 2. Microsoft® Excel® version 2000 or higher must be installed on your computer.
- 3. Available USB port on PC or laptop.

Application / Installation

1. Install Driver PL2303 for USB adaptor.



2. Double Click icon **SecurPass34K** to launch the application software.





Lock Setup Overview

A QUICK OVERVIEW OF LOCK PROGRAMMING (VIA SOFTWARE)

STEP 1: CREATE BUILDING(S)

STEP 2: ADD LOCK(S) TO EACH BUILDING

STEP 3: CREATE LOCK GROUPS

STEP 4: ASSIGN LOCKS TO LOCK GROUPS

STEP 5: ASSIGN USERS TO A SINGLE LOCK GROUP

Note: Here are a few things to remember while setting up your system:

- Buildings contain locks
- Lock Groups are assigned to many locks which can be in multiple buildings
- Users are assigned to only one Lock Group
- Locks are in a single building but can be referenced by many Lock Groups which contains users
- Locks contain both Configuration and User Data. Each is controlled / transferred separately

Management System Setup

Programming Users and Lock Configurations

1. Buildings

Manage Locks - Building (Add/Edit/Delete Buildings)

2. Locks

Manage Locks - Locks (Add/Edit/Delete Lock Configurations in Buildings)

Lock Groups

Manage Locks – Lock Groups (Add/Edit/Delete/Assign Lock groups)

4. Lock Group Assignment

Manage Locks – Lock Groups – Assign (Assign Locks to Lock groups)

5. User Management

System Setup – User Manage (Edit/Delete User Information and Assign to Lock Groups)

Enable/Activate/Pin Code/Card ID/Assigned Lock Group

• Transferring Users and Lock Configurations to the Lock

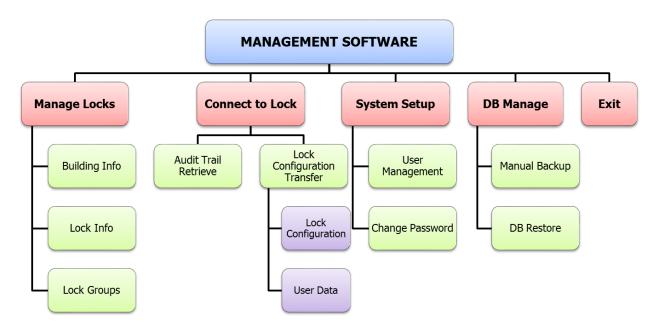
- Connect to Lock through Prolific USB cable
- 2. Lock Configuration Transfer
 - a) Lock configuration
 - b) User data

Utility Functions

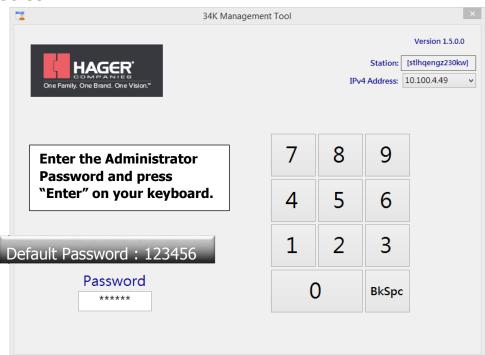
- 1. Audit Trail Retrieval
- 2. Managing Your Database
- 3. Date Time Sync
- 4. Download Configuration
- 5. Changing Software Password



Structure of Management Functions



Login Screen





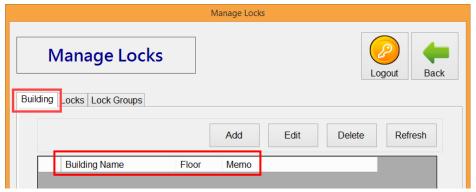
Main Menu



Programming Users and Lock Configurations

1. Buildings [Manage Locks – Building Info]

From the **Main Menu** select **Manage Locks**, then select the **Building** tab to Add/Edit/ Delete/Refresh your Building information



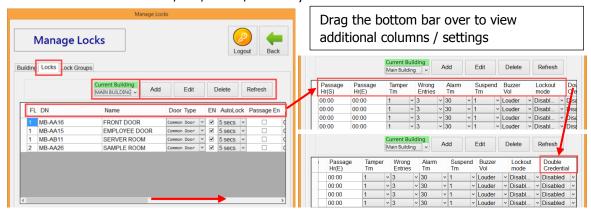
IMPORTANT! When Adding / Editing / Deleting, you must check mark the line you are selecting / editing to have it changed when the SAVE button is selected!

Building Name	Building ID or Name
Floor	Number of floors in the building
Memo	A note about the building



2. Locks [Manage Locks – Lock Info]

Select the **Locks** tab to Add/Edit/Delete/Refresh your Locks information



Use **Current Building** filter to manage lock access in the appropriate building. E.g. if you set **Current Building** to [MAIN BUILDING], it will only show lock information in the MAIN building.

IMPORTANT! When Adding / Editing / Deleting, you must check mark the line you are selecting / editing to have it changed when the SAVE button is selected!

FL	Identifies Building Floor. Can be edited.	
DN	Door Number. The unique ID number of each lock.	
Name	The name of the lock / opening that the lock is providing access to.	
Door Type	Refers to the lock application for either common lock or access lock.	
	<u>Common Lock</u> – Locks that are used to control door in commonly used areas	
	where open access may be needed during business hours.	
	These locks may benefit from using functions like Passage	
	Mode.	
	Access Lock – Locks that require access control even during business hours.	
EN	When checked, Enables lock to upload data during Transfers and makes the lock	
LIN	available to be Assigned in the Assignment menu.	
Auto Lock	Sets delay timer to relock after credentials are used. The default is 5 seconds.	
Passage EN	Enable Passage Mode if this item is checked.	
Passage Hr(S)	The S tart time of the Passage Mode active period, default is 00:00.	
Passage Hr(E)	The E nd time of the Passage Mode active period, default is 00:00.	
* The default value 00:00(S)-00:00(E) means no time limit for Passage Mode activate period.		
Note: This time uses a 24 hour clock.		
Tamper Tm	Setting Tamper Attempt Limit. The default is 1 attempt.	
Wrong Entries	Setting Wrong Entry Attempt Limit. The default is 3 times.	
Alarm Tm	Setting Tamper Alarm Duration. The default is 30 seconds.	
Suspend Tm	Setting Suspend Duration. The default is 1 minute.	
Buzzer Volume	The default is "Loud" Can be set to "Normal" or "Mute"	
Lockout Mode	Only Master Code can open the lock when "Enabled." The default is "Disabled."	
Double	You must use card and code to open the lock when "Enabled" is selected. The	
Credential	default is "Disabled."	



3. Lock Groups [Manage Locks – Lock Groups]

Select the **Lock Groups** tab to Add / Edit /

Delete / Refresh your lock groups

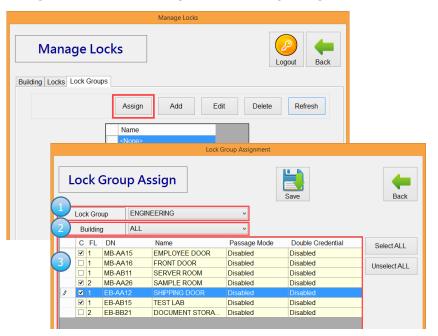
- Name field is manually entered
- Remember to check mark entries to save them



4. Lock Group Assignment [Manage Locks – Lock Groups – Lock Group Assignment]

Click **Assign** button to manage the lock assignments to a particular group

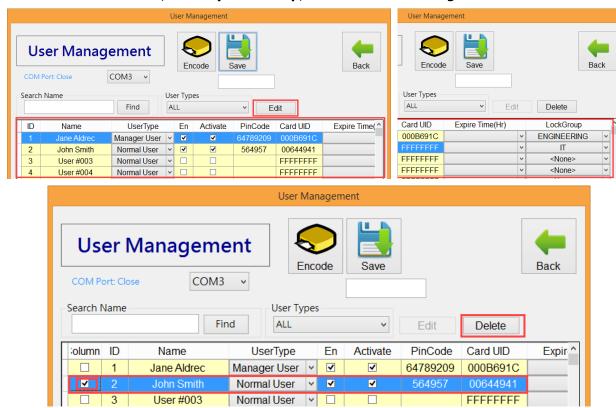
- 1. Select a Lock Group
- 2. Select a Building or ALL
- 3. Select locks you would like to assign to this group
- 4. Select Save
- 5. Repeat steps 1-3 until all locks are assigned to a building and lock group





5. User Management [System Setup – User Manage]

From the Main Menu, select System Setup, then select User Manage.



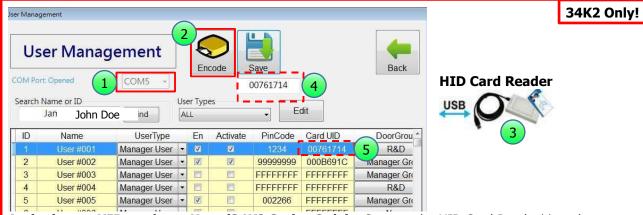
Click **Edit** to add/modify user information or delete user information:

Within the EDIT function, selecting the check box within the column for each user is required to SAVE the information on that line. The DELETE button will immediately clear out all user information on the lines that were checked, exiting the EDIT function, so be sure to use this button before entering any new data you wish to keep.

Name	Type in the user's name	
User Type	 A total of 500 users can be assigned with a variety of access/programming rights. Normal User – standard access (no programming rights) Manager User – manager access, some programming rights, and access to adding/deleting/modifying users of a particular lock group Service User – standard access rights to a lockset for a given period of time (0-24 hours) with no programming rights. 	
En	Checking this section will allow this user's data to be written to the lock during the Transfer procedure; if not checked, the user's data will be erased from the lock during Transfer procedure.	
	Example : If a manager has been transferred out of the facility for an extended period of time, you would uncheck En to remove them from the lock and then recheck it when they return to add them back.	

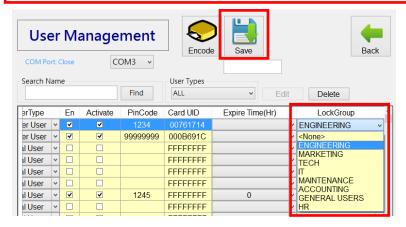


Activate	Checking this section will activate the user's credentials during the lock Transfer procedure; if not checked, the user's credential will be deactivated during the Transfer procedure	
	NOTE : if the En box is not checked, then the user data will not be activated since it won't be on the lock	
Pin Code	Create user's Pin code (must be 4-8 digits). Each pin code must be unique, you cannot set the same code for multiple users.	



Assigning an HID card to a User (34K2 Series Only) - Connect the HID Card Reader** to the computer first. Select the correct COM port* (1) of the card reader, click **Encode** (2) and present RFID card close to the reader (3), the card UID will show on the screen (4), you should copy this UID and paste it to the cell of Card UID (5).

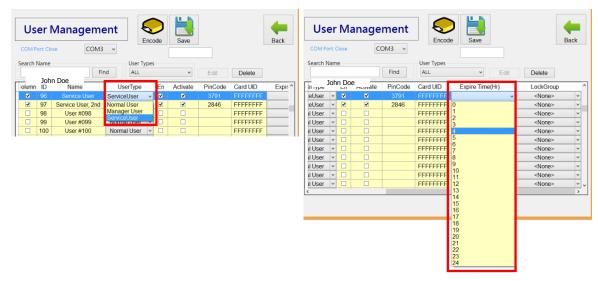
- * Check on your PC (in the Control Panel/Devices and Printers folder) to find which COM port number the card reader is assigned
- ** Card Readers available in 34K2 Software Kit (2-639-6001)



Assigning Lock Groups - Choose a lock group for each user. When complete, make sure each edited user is checked, then hit the **Save** button.

Prolific USB-to-Serial





If User Type is **Service User**, then the **Service User Expire Time (Hr)** drop down will need to be used to select a number of hours between 0-24. When complete, make sure each edited user is checked, then hit the **Save** button. Remember, 0 hours is a once and done value.

Transferring Users and Lock Configurations to the Lock

1. Connect to Lock

⚠ Be sure the lock has been setup and is out of Factory Mode per Instruction I-LS02111 or I-LS02139

Connect the *Type A* plug of the USB cable provided to the PC/laptop and the *Mini Type B* plug to the lock (located under the battery cover on the lock).

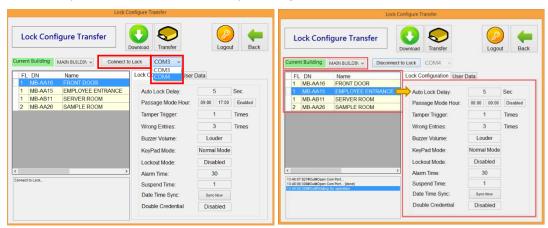
Check on your PC (in the Control Panel / Devices and Printers folder) to find which COM port number the Prolific USB port is located. The example below is COM4.

2. Configuration Transfer to the Lock

a. Lock Configuration

From the Main Menu, select the Connect to Lock tab and then select Lock Config Transfer.

- Choose the correct COM port*
- 2. Click Connect to Lock
- * Refer to step 1 on how to find the COM port assigned to the USB cable





Ensure the appropriate building is selected next to **Current Building**.

Choose the appropriate opening on the left side of the screen, the corresponding **Lock Configurations** will show up on the right side of the screen.

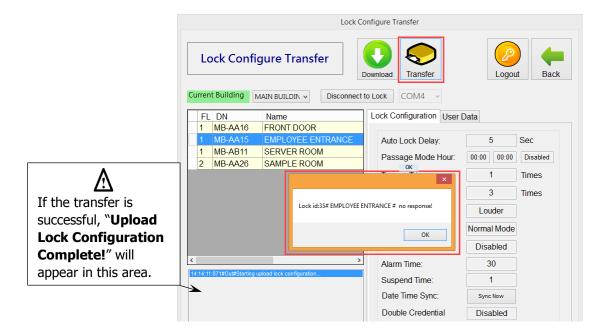
Click **Transfer** to write the **Lock Configurations** to the lock.



The fault prompt will pop-up if the lock is not ready for the information when you clicked **Transfer**. There are three reasons this could happen:

- 1. Connection Mode was not activated on the lock (see section 3.1.16 in I-LS02111 34K1 Programming Manual or I-LS02139 34K2 Programming Manual).
- 2. The cable was not connected to the computer and / or lock
- 3. Wrong COM port selected

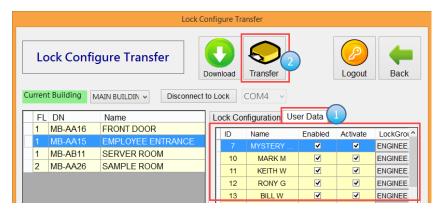
Correct the issue, make sure the COM port is selected and try again.





b. User Data

- 1. Clicking the **User Data** tab will show which users can unlock this lock.
- 2. Clicking the **Transfer** icon will complete the delivery of user data to the lock.
- 3. In order to keep the user data updated, after completing transfer of user data, the original user data will be cleared on the lock.



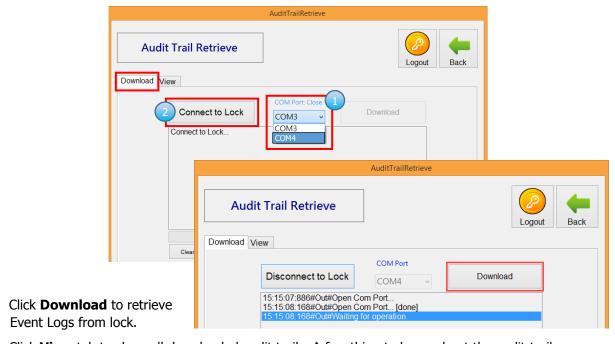
Utility Functions

Ensure Lock is connected to PC with supplied USB cable and make sure the Lock is in Connection Mode. (See step 1 on page 9).

1. Audit Trail Retrieval

From the **Main Menu**, select the **Connect to Lock** tab and then select **Audit Trail Retrieve**. On the **Download** tab,

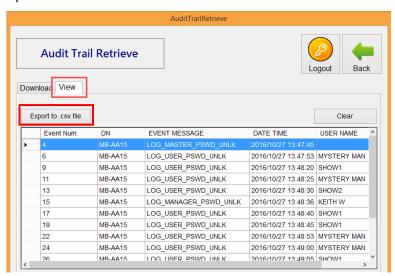
- 1. Choose the correct COM port (see step 1 from page 9)
- 2. Click Connect to Lock



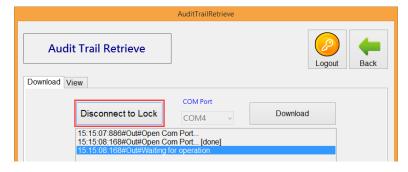
Click **View** tab to show all downloaded audit trails. A few thing to know about the audit trail:



- Each lock stores the most recent 2,000 events. If new events occur over the 2,000 limit on each lock, then the newest events will replace the oldest events in the lock memory.
- When an audit trail is downloaded from a lock, the audit trail is MOVED from the lock to the SecurPass34K software. That means that after download, there are no events left on the lock.
- The audit trail events stored on the locks are only user events such as Master Code unlocked door by password, User #3 Unlocked door by password, etc.
- Each lock is identified by its Door Number (**DN**) and can be sorted by any column, including
 this one. This means that multiple locks can have their audit trails downloaded and stored in
 the SecurPass34K software as a single database with the sum total events from all the audit
 trails downloaded. Sorting can be done by any column, usually Door Number or User Name.
- The full log may be exported as a .csv file if desired and is backed up when the database is backed up. If exported, it can be brought into spreadsheet software that may offer advanced sorting options.
- If for some reason the past audit trails need to be cleared out, pressing the Clear button will erase all past audit trails.



When completed, switch back to **Download** tab and select **Disconnect Lock**.



2. Managing Your Database

It is important to back up your database to protect against data corruption, computer failure, or other incidences that could affect the integrity of your data. Keep the backup in a secure location that is backed up as well in another location. You cannot back up only a portion of your data. ALL information will be backed up (including software password) and when restored ALL information will



be replaced with the restored database. Restoring a database essentially replaces your current database with a previously saved version of your database. All the items below will be reverted back to the backed up database during a restore:

- SecurePass34K password
- Building information
- Locks & their settings
- Lock Groups
- Lock assignments
- User information, credentials, and assignments to Lock Groups
- Downloaded audit trails

Manual Backup

From the Main Menu, select DB Manage, select Manual Backup

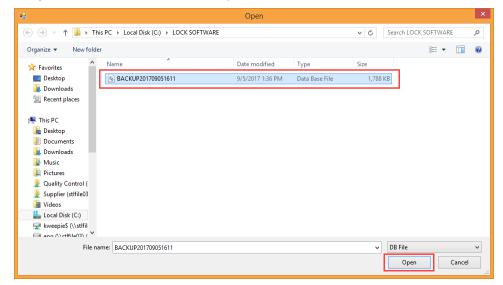
Create a directory in a secure location and save the database. The default name is BACKUP *Year Month Day Hour Min* as shown below. You can enter your own file name if desired.



Database Restore

If a restoration of the database is required, from the **Main Menu**, select DB Manage, select **DB Restore**

Using the pop up menu, go to the file location of the backed up database and select it from the window. Hit **Open** and the database will be replaced with the selected database.





3. Date Time Sync

Λ

Ensure Lock is connected to PC with supplied USB cable and make sure the Lock is in Connection Mode. (See step 1 on page 9).

From the **Main Menu**, select the **Connect to Lock** tab and then select **Lock Config Transfer**.

- 1. Choose the correct COM port
 - 2. Click Connect to Lock

Click **Sync Now**, the real time will transfer to the lock. But it will also delete the established parameters of **Passage Mode** and **Service User**. To set the parameters above after a sync, refer to **Lock Management** on pages 4-7.

4. Download Configuration



Ensure Lock is connected to PC with supplied USB cable and make sure the Lock is in Connection Mode. (See step 1 on page 9).

From the **Main Menu**, select the **Connect to Lock** tab and then select **Lock Config Transfer**.

- 1. Choose the correct COM port
- 2. Click Connect to Lock

Click **Download** icon to get the existing configurations from the lock. It will display on the right side of the screen. Any differences from the selected lock and the downloaded configuration will be highlighted in Red.

5. Changing Software Password

From the **Main Menu**, select **System Setup**, then select **Change Password**

This page is used for modifying the password of the SecurPass34K software. The password must be 4-8 alpha numeric digits. Once modified, the user must use new password to enter the system the next time they log in. This password is saved when a Manual Backup occurs and brought back to the saved version when a DB Restore is run.





